



Transforming your worries into
A PLAN FOR THE FUTURE.



At Estate & Elder Law Services our entire team is dedicated to creating appropriate plans to help you manage your estate and prepare for the future. We do that by:

- *Designing a comprehensive estate plan unique to your situation which will allow you to manage your wealth and pass it along to your loved ones when you die.*
- *Creating a plan to manage the cost of the long-term health care you may need in the future.*
- *Helping you preserve your assets and access government benefits in a medical emergency.*

Our goal is to relieve you of worries you may have about your future. Every plan we write is as unique as the client we serve. We take the time to get to know you and your loved ones before making any recommendations.

Our firm has more than 50 years combined experience and our founder has earned the Certified Elder Law Attorney designation.



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Planning for Your Golden Years

In the United States, people are living longer, healthier lives. Planning now to make the best of those golden years only makes sense. Whether you are planning for yourself or someone you love, we can make sure that you are well prepared to face growing older with tools that will preserve your wealth, prepare you for a medical emergency and pass along your estate to those you love.

An Estate Plan Lets You Enjoy Today

Our estate plans are really action programs that allocate your wealth so you can have the money you need to enjoy your life today, pay for health care you may need in the future and leave your estate to those you love. We create a plan that works for you.

Trusts and Other Parts of a Estate Plan

Establish Trusts to Distribute Your Wealth

There are many types of trusts, each geared to achieving a specific goal. Using trusts to manage and distribute property can be an effective alternative to a will. You can create a trust that benefits you and your spouse now, reduces or eliminates taxes and distributes assets to your children or others when you die.

Find the Right Trusts for a Family Member with Special Needs

If you are concerned about the future of a loved one with special needs, we are here to help. There are a variety of trusts we can set up to help make sure your family member continues to have access to government benefits and has the funds necessary to live a comfortable life including access to long-term care.



Other documents which may be in your an Estate Plan:

- HIPPA authorization which permits the persons you trust to obtain protected information to advocate for you, pay bills and talk with health care providers.
- Advanced health care directive which explains who should make medical decisions for you if you cannot.
- Power of Attorney which gives a person you trust the power to make decisions for you if you are absent or cannot speak for yourself.

Other Services You May Need

Sign up for all the Veterans Benefits Available to You

Veterans and certain members of their families are entitled to a wide variety of government benefits such as health care, disability benefits, pensions, home loan guarantees, life insurance, burial expenses and help with daily tasks.

The array of benefits and qualifying for them can be difficult. With our expertise, we can help you identify and apply for programs and services you have earned.

Medicaid/Crisis Planning to Protect your Wealth

Medicaid is an important federal-state partnership providing medical services for low-income individuals and families and it can be an important program for seniors who face financial ruin because of unexpected health care expenses.

Our staff can help you negotiate the legal steps required to preserve your home and assets and pay your medical bills if you are faced with a health-care emergency. Don't delay, act quickly.

Help for Estate Executors During Probate

Probate is the court-supervised process of distributing a person's assets and paying off debts after death. Property not addressed in a will or a trust is distributed according to a set of laws called "intestate succession". Acting as the executor of an estate can be demanding. We can help executors and trust administrators meet their responsibilities.

